

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Select One: ☒ Annual Registration ☐ Issue of Securities

Carib Brewery (St.Kitts & Nevis) Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: **St.Christopher and Nevis 12th May, 1998**

Street and postal address of registered office:

Marshall House, #1 Independence Square Street, West Basseterre, St.Kitts

Company telephone number: **(869) 465-8843**

Fax number: **(869) 466-2876**

Email address: **Mark.Wilkin@Caribbrewery.com**

Financial year-end: **December 31** **2020**
(month) (day) (year)

Contact person(s): **Mark Wilkin**
Magaing Director

Telephone number (if different from above): **(869) 465-2309**

Fax number: **(869) 465-0902**

Email address: **Mark.Wilkin@Caribbrewery.com**

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

☒ Yes

☐ No

Carib Brewery (St. Kitts & Nevis) Ltd.
P O. Box 1113, Buckley's Site
Basseterre, St Kitts, W.I.

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☒ Yes

☐ No

1. Description of the Industry in which the Company Operates

Carib Brewery (St.Kitts & Nevis) is engaged in the manufacture and brewing of beer, lager, stout and non -alcoholic beverages and also the distribution of cigarettes(Tobacco products)which are sold locally and exported.

2. Exchanges on which the Company's Securities are Listed

| Exchange(s) | Securities Type | No. of Shares | Valuation |
|-------------|-----------------|---------------|-----------|
| N/A | | | |
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3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

Carib Brewery (St. Kitts & Nevis) Ltd.
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4. Territories in which Securities are Being Offered

| Territory | Effective Date |
|-----------|----------------|
| N/A | |
| | |
| | |
| | |
| | |

5. Description of Share Capital

a) Authorised

| TYPE/CLASS | No. OF SHARES |
|------------|---------------|
| Ordinary | 15,000,000 |
| | |
| | |
| | |
| | |

b) Issued

| TYPE/CLASS | No. OF SHARES |
|------------|---------------|
| Ordinary | 8,200,000 |
| | |
| | |
| | |
| | |

c) Outstanding

| TYPE/CLASS | No. OF SHARES |
|------------|---------------|
| Ordinary | 8,200,000 |
| | |
| | |
| | |
| | |

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: MANAGING DIRECTOR

Name: MR MARK WILKIN Age: 56

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director - Carib Brewery (St. Kitts) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England
Dec 1, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada, June 6th 1988

Also a Director of the company ☒ Yes ☐ No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters:

Use additional sheets if necessary (See Appendix I).

Carib Brewery (St. Kitts & Nevis) Ltd.
P O. Box 1113, Buckley's Site
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7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

Name: MR MARK WILKIN Position: MANAGING DIRECTOR

Age: 56

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

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Use additional sheets if necessary (See Appendix 2)

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8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

| Name: Address: | Class of Shares: | No. of Shares: | % of Total |
|--|------------------|-------------------|------------|
| Caribbean Development Co Ltd (Trinidad & Tobago) | Common | 4,196,990 | 51.18 |
| S.L.Horsford and Co Ltd | Common | 1,650,150 | 20.13 |
| Blake Plantation Ltd | Common | 520,120 | 6.34 |
| Other | Common | 1,832,740 | 22.35 |
| | | | |
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- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

| Name: Address: | Class of Shares: | Conversion Rate: | No. of Shares upon Conversion | % of Total* |
|-------------------|---------------------|---------------------|-------------------------------------|----------------|
| | | | | |
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* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

| Name: | Address: | Country of Incorporation: | Countries of Registration (where applicable) | Name of the Exchange(s) on which the company's securities are listed: |
|---------------|--------------------------------|---------------------------|--|---|
| Ansa Mcal Ltd | Ansa Mcal Ltd, 11th Floor, Tai | Trinidad | Trinidad | Trinidad & Tobago Stock Exchange Ltd |
| | | | | |
| | | | | |
| | | | | |

10. Name(s) and Address(es) of Subsidiary(ies)

| Name: | Address: | Percentage Ownership: | Name of the Exchange(s) on which the company's securities are listed: |
|-------|----------|-----------------------|---|
| N/A | | | |
| | | | |
| | | | |
| | | | |
| | | | |

11. Name(s) and Address(es) of Affiliate(s)

| Name: | Address: | Name of the Exchange(s) on which the company's securities are listed: |
|-------|----------|---|
| N/A | | |
| | | |
| | | |
| | | |
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Carib Brewery (St. Kitts & Nevis) Ltd.
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SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Mark Wilkin

SIGNED AND CERTIFIED

Signature

28th April 2021

Date

Name of Director:

Linkon Maynard

SIGNED AND CERTIFIED

Signature

28th April 2021

Date

Name of Corporate Secretary:

Charmaine Reece

SIGNED AND CERTIFIED

Signature

28th April 2021

Date

Carib Brewery (St. Kitts & Nevis) Ltd.
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APPENDIX 1
EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: CHIEF FINANCIAL OFFICER

Name: MS CHARMAINE REECE Age: 55

Mailing Address: CARIB BREWERY, BUCKLEY'S SITE, BASSETERRE, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 119

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Carib Brewery (St.Kitts) - CFO

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) Mathematics & Meteorology

Certified General Accountant CGA (Canada)

Also a Director of the company ☐ Yes ☒ No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: PLANT MANAGER/DIRECTOR

Name: MR LINKON MAYNARD Age: 63

Mailing Address: Main Street, Mattingley Heights, St.Kitts

Telephone No.: 1-869-465-2309

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)

Diploma in Brewing (Siebel) 1989

Masters of Business Administration (MBA) University of Liverpool UK, 2009

Also a Director of the company

☒ Yes

☐ No

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Position: MANAGING DIRECTOR

Name: MR MARK WILKIN

Age: _____

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

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Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada, June 6th 1988

Also a Director of the company



Yes



No

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